

ITEM 6.1.5 ***

Report To	Corporation
Report by	Dan Thornton, Director of MIS
Date of Meeting	25 March 2021
Subject	Fees Policy 2021/22
Action Required	This item is for DECISION
Summary of key points	<p>The Fees Policy 2021/22 sets out the principles that underpin the setting of fees at course level.</p> <p>It sets out the Group's overall approach to setting fees within the funding rules set by the funding bodies (where applicable), and its approach to full cost, HE and international fees as well as the means for payments and other options.</p> <p>This policy does not set out the detailed fees as these are established during the annual curriculum planning process after considering course viability and other local factors.</p> <p>The detailed funding rules and accompanying documents have not yet been published by the Education and Skills Funding Agency and the Greater London Authority for the 2021/22 academic year. Although few variations are anticipated, there are funding changes in pipeline, so this policy and the GLA / ESFA funding table within it will be reviewed and updated once the rules have been finalised.</p> <p>Any further requirement to significantly amend the Fees Policy, as a result of external policy changes or the curriculum planning outcomes, will presented to the summer term Committee for further approval.</p>
Action required	To approve the 2021/22 Fees Policy.

*****- Not for discussion as the detail has been reviewed by a committee**

Fees Policy

2021/22

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Policy Purpose

- 1 The purpose of this policy is to set out the principles and framework for determining the fees charged for courses offered by Kingston, South Thames, Merton and Carshalton Colleges (South Thames Colleges Group)

Overriding Objectives

- 2 The following objectives underpin the Fees Policy of South Thames Colleges Group (STCG) for 2021/22:
 - a. The fee structure of the College should be transparent.
 - b. The fee structure should be easy to understand for all prospective learners and enrolment staff.
 - c. The fee levels should be competitive, but not unduly discounted.
 - d. The fee levels applied to individual courses should ensure financial viability.
 - e. The policy should be in line with relevant legislation and funding body rules.
 - f. The implementation of the policy should not be administratively burdensome but should be sympathetic to the learner's needs.

Scope

- 3 The Fees Policy is a key document, which is approved by the Finance Panning Resources Committee of the Corporation. The Group Leadership Team will be responsible for ensuring that all relevant staff members become familiar with the policy as part of 2021/22 planning process.
- 4 The Fees Policy will be available on request to learners. It will also be published on each College website.

Responsibility

- 5 Responsibility for implementing the policy rests with the Group Leadership Team.

Fee Types

- 6 The following fee types will apply in 2021/22:
 - a. Course Fee. This is payable for a learner to participate in a course.
 - b. Examination Fee. This is payable for a learner to undertake an examination or assessment to enable the completion of any qualification. This may also include where necessary an element that is payable for a learner to register with an Awarding Body or Professional Body to enable the award of any qualification;
 - c. Additional Costs / Material Costs Fee. This is a fee to meet the costs that may be incurred by a learner when undertaking a course, over and above the course fee (e.g. specialist equipment, uniform, educational visits, CRB/DBS registration costs).
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Fees Application Course Fee

- 7 Course Fees will be set for each education and training course offered in line with the following principles:
 - a. Where a learner is fully funded as defined by the relevant funding body rules, then no Course Fee will be charged.
 - b. Where a learner is co-funded then the Course Fee is set in reference to the national fee rate for the courses published in the Learning Aim Reference Service (LARS). This fee rate may vary from the national rate as appropriate according to demand.
 - c. Where a learner is funded for their course through a Student Loans Company FE loan, fees will not exceed the qualification funding rate specified in LARS.
 - d. Learners who enrol on programmes funded directly by Office for Students (OFS) will be required to pay the published fee. The fee for each course can be obtained from the College web- site or by contacting Student Admission Services at each College. Where programmes are funded by a partner university but delivered by the College, the partner university will charge a fee directly in accordance with their Fee Policy.
 - e. Fees for overseas students will be published having regard to delivery costs, level and mode of study.
 - f. Learners who enrol on programmes funded by a school or a local authority will not pay a fee.
 - g. Course Fees for Adult and Community Learning courses will be set in accordance with the terms of the specific agreements with the respective Local Authority, such that the overall programmes are financially viable.
 - h. Course Fees for other Full Cost provision will be set at market rates, ensuring that courses are financially viable.
- 8 Any variation from the Course Fees principles set out above must be approved by

the Deputy CEO.

- 9 All Course Fees set will be valid for the period **1 August 2021 to 31 July 2022**. Where learners enrol on courses that continue beyond 31 July **2022**, they should be made aware that any fees due after this date (e.g. for the second year of a course) may be subject to amendment. Courses Fees are non-transferable between individual learners.
- 10 The STCG reserves the right to change any Course Fee. Any fee changes will not be applied retrospectively, unless specifically agreed.

Examination Fee

- 11 Where appropriate, an Examination Fee will be payable for a learner to undertake an examination or assessment to enable the completion of any qualification. This may also include, where necessary, an element that is payable for a learner to register with an Awarding Body or Professional Body to enable the award of any qualification.
- 12 An Examination Fee will not be payable where a learner is fully funded by the ESFA or GLA.

Additional Costs/Materials Costs Fee

- 13 Where appropriate, an Additional Costs/Material Costs Fee will be payable to meet the costs of providing additional materials that are over and above the course fee (e.g. specialist equipment, uniforms, educational visits, CRB/DBS registration costs).
- 14 This fee may be chargeable to fully funded learners where the materials/items provided are for optional/additional equipment or services not required to complete the course such as clothing, educational visits or personal equipment/materials.
These may be charged at the level notified to the learner or sponsor at enrolment.

Fees Publication

- 15 The approved Course Fee and other Fee elements associated with each course will be agreed in advance of the academic year and recorded against each course in the Course Database (EBS). This data will form the basis for all course fees listed in marketing material such as the prospectus and website.
- 16 Where fees are published by the STCG or third parties for external use, the Course Fee should always be quoted clearly indicating the elements of Course Fee, Examination Fee and Material Costs / Additional Costs, where applicable.
- 17 A central file detailing Material Costs / Additional Costs where relevant will

be maintained so that details can be provided to potential learners on request.

Fee Concessions

Course Fees

18 For GLA & ESFA accredited courses, the following categories are eligible for full funding or fees as per the table shown below. Where a course is fully funded, no course fees shall apply.

Provision	19- to 23-year-olds	24+ unemployed	24+ other
English and Maths	Fully funded* (up to and including Level 2)	Fully funded*	Fully funded*
Level 2	Fully funded* (first and full)	Fully Funded	Co-funded+
Learning to progress to Level 2	Fully funded^ (up to and including Level 1)	Fully funded	Co-funded+
Level 3	Fully funded* (first and full)	Loan-funded	Loan-funded
	Loan-funded** (previously achieved full Level 3 or above)		
Traineeship#	Fully funded (including 16- to 24-year-olds###)	N/A	N/A
English for Speakers of Other Languages (ESOL) learning up to and including Level 2	Co-funded+	Fully funded	Co-funded+
	Fully funded –		
Learning aims up to and including Level 2, where the learner has already achieved a first full Level 2 or above	Co-funded+	Fully funded	Co-funded+
	Fully funded –		
<p>*Must be delivered as one of the qualifications required for the legal entitlement. ^ Must be delivered as entry or level one provision from local flexibility. # Excludes flexible element where funding depends on age and level. ### 16- to 18-year-old learners must be eligible under the EFA's residency requirements. ** Availability of loans at Level 3 does not replace the legal entitlement to full funding for learners aged 19 to 23 undertaking their first full Level 3.</p>			

For funding purposes a learner is defined as unemployed in the table, if one or more of the following apply:

- a. They receive Jobseeker's Allowance (JSA), including those receiving National Insurance credits only
- b. They receive Employment and Support Allowance (ESA) and are in the work-related activity group (WRAG)
- c. They receive Universal Credit, and earn either less than 16 times the appropriate age-related rate of the national minimum wage / national living wage a week, or £338 a month (individual claims) or £541 a month (household claims) and Jobcentre Plus determine as being in one of the following groups
 - 1.c.1 all Work-Related Requirements Group
 - 1.c.2 work Preparation Group
 - 1.c.3 work-Focused Interview Group
- d. They are released on temporary licence, studying outside a prison environment, and not funded by the Ministry of Justice.

19 The South Thames Colleges Group may also use its discretion to fund other learners if all of the following apply:

- a. The learner receives other state benefits (not listed in paragraph 149) and earns either less than 16 times the appropriate age-related rate of the national minimum wage / national living wage a week, or £338 a month (individual claims) or £541 a month (household claims)
- b. The learner wants to be employed, or progress into more sustainable employment, they earn either less than 16 times the appropriate age-related rate of the national minimum wage / national living wage a week, or £338 a month (individual claims) or £541 a month (household claims) and you are satisfied the learning is directly relevant to their employment prospects and the local labour market needs

Examination Fees

20 The following Examination Fee concessions will apply:

- a. For GLA & ESFA funded learners, the categories identified in paragraph 20 as eligible for 100 per cent tuition fee concessions are also eligible for 100 per cent examination fee concessions (i.e. exam fees are zero).
- b. For Higher Education full cost learners, no exam fee concessions are given.
- c. For project funded learners, exam fee concessions may be given, dependent on the project specifications.
- d. **For International learners**, no exam fee concessions are given.
- e. For employer funded learners such as Apprenticeships, fee arrangements will be determined with each employer.
- f. There are no exam fee concessions given for other learners.

- g. For Full Cost (unfunded) learners, Professional and Teacher Education courses, no exam fee concessions are given.
- h. For Community Learning funded learners, no exam fee concessions are given.
- i. The College reserves the right to charge the exam fee in the following circumstances:
 - i. attendance and/or coursework requirements have not been met;
 - ii. the learner is re-taking a whole or part qualification;
 - iii. the learner fails to attend an examination without good reason.
 - iv. After failure to achieve a qualification or element of a qualification, the learner repeats an examined element.

Additional College Concessions

- 21 Subject to financial viability, the College concessions may be applied to learners who do not qualify for GLA & ESFA fee remission, in particular the low paid employed, their dependants, and the dependants of JSA claimants who are not party to a jointclaim.
- 22 Learners who are members of staff at South Thames Colleges Group qualify for 100% course fee remission for GLA & ESFA courses only, provided there are places available on the course at the start date. Exam fees etc. remain payable.

No Fee Concessions

- 23 Categories of individuals which fall outside paragraph 20 would be subject to fee charges for their study. This includes:
 - a. Individuals who are not fully funded.
 - b. For Higher Education, no tuition fee concessions are given.
 - c. For project funded learners (e.g. ESF, SEEDA), tuition fee concessions will be given dependent on the project specifications.
 - d. **For International learners**, no tuition fee concessions are given.
 - e. For employer funded learners or for courses delivered in the workplace, no tuition fee concessions are given.
 - f. For unfunded (full cost) learners, no tuition fee concessions are given.
 - g. For Community Learning courses, no tuition fee concessions are given.

Eligibility Evidence

- 24 The College reserves the right to verify the eligibility of all learners for fee concessions and to make the necessary checks and request evidence to support eligibility of the learner.
- 25 It is the responsibility of the learner to notify the College of any change in status that may affect their eligibility for fee concessions. The College, however, reserves the right to make checks to verify continuing eligibility to fee concessions.
- 26 The College will make learners aware of any financial support that may be available to them from the College to assist in meeting Course Fees.

Means of Payment

- 27 The College accepts payment of fees via the following means:
- Cash (sterling)
 - Debit Card
 - Cheque
 - Credit Card (excluding American Express)
- 28 Where an employer or other third party has agreed to pay a Course Fee on behalf of an individual, payment will be by invoice under the condition that a written agreement from the third party to pay the Course Fee is provided at the time of enrolment.
- 29 The College will then invoice the employer or sponsor within one month of the student's enrolment. Fees are payable within 30 days of the invoice date.

Advanced Learning Loans

- 30 Loan funded learners shown at paragraph 20 (with the exception of Advanced or Higher level apprenticeships) will not be eligible for funding and will need to pay for the course themselves, through an employer or contact the Student Loan Company to agree a student loan facility. Student Finance England is responsible for assessing whether learners are eligible.
- 31 The College will provide a Learning and Funding Information letter to help learners make their application. The letter must include:
- i. The UK provider reference number;
 - ii. The learning aim reference number;
 - iii. The title of the learning aim;
 - iv. The fee charged to the learner; and
 - v. The maximum amount of loan available for the learning aim or apprenticeship framework on LARS.

32 Further details on 19+ Learning Loans can be found in the ESFA website, Government Direct Website and the Student Loans Company website.

33 Learners are responsible for ensuring that they are eligible for loan funding prior to enrolment, and remain liable for any fees in the event that they are deemed ineligible, or in the event that payments from the Student Loans Company cease for any reason.

HE Loans

34 Learners may apply for HE loans from the Student Loans Company in support of Course Fees.

35 Learners are responsible for ensuring that they are eligible for loan funding prior to enrolment, and remain liable for any fees in the event that they are deemed ineligible, or in the event that payments from Student Finance England cease for any reason.

Payment of Fees

36 International students:

- For students not requiring a Student Route visa: Payment of one third of the total course fee or first year fee for two year courses, as a non-refundable deposit, (before enrolment), and payment of the remaining fee for the academic year by end of the first term is required.
- For students requiring a Student Route visa: The entire first year fee must be payable in advance.

37 Self-funding students:

- Courses of less than 3 month's duration, must be paid in full at enrolment;
- Courses with a duration of more than 3 months and total fees of up to £500 payment must be paid at enrolment;
- Courses with a duration of more than 3 months and total fees above £500 but less than £1,200. First instalment of 50% payable at enrolment and a second instalment of 50% two months after enrolment;
- Courses with a duration of more than 3 months and total fees above £1200. First instalment of 33% payable at enrolment, second payment and third balancing payment spread equally across the duration of the course but prior to its completion;
- Failure to meet agreed instalment payments will result in the STCG taking recovery action and/or the withholding of qualification certificates;
- Students who withdraw from a course before it is completed remain liable for any outstanding fees.

38 Employed or Sponsored Students:

- Subject to written confirmation that an employer or sponsor will take responsibility for the payment of a student's fees the STCG will invoice the employer or sponsor within one month of the student's enrolment. Fees are payable within 30 days of the invoice date.

39 Any variation to these payment terms required to address the specific circumstances/characteristics associated with discrete delivery areas will need to be agreed on a case by case basis by the Deputy CEO.

Transfers

40 In the event of a learner transferring between courses, there will be no financial penalty, or refund, but if the course transferred into has a higher Course Fee, the learner must pay the difference at the point of transfer.

Policy on refund of fees

41 The College commits staffing and resources to courses on the basis of learner enrolments and will only offer refund of fee payments in limited circumstances.

42 Full details of the College's policy on refunds (to FE and full cost learners) is set out in the Group Refunds policy. A copy of this policy is available on each College website. The 'Withdrawing undergraduate student fee policy' sets out the arrangements for HE students.

Additional Fees

43 If a learner exceeds the expected duration of a course, for example a learner has not completed all assessments within the expected timescale, additional fees may be levied to cover any additional costs of assessment or administration that might arise. These will be determined on a case by case basis and must be approved by the relevant Assistant Principal.

44 The College reserves the right to charge a fee to learners for amendments to qualification certificates if the changes requested by the learner are for a reason other than an error made by the College.

45 The College's normal practice is to make qualification certificates available for collection by individual learners. If a learner requests that the qualification certificate(s) are to be delivered to an address other than the College, then the College reserves the right to charge a reasonable fee for the administration and cost of delivery. The qualification certificate(s) will not be dispatched until the fee has been paid in full.

46 The College reserves the right to add any reasonable collection costs incurred to the outstanding fee balances in the event of non-payment following the issue of all standard reminder letters, and to use the services of external agencies to support the collection of fees due.